

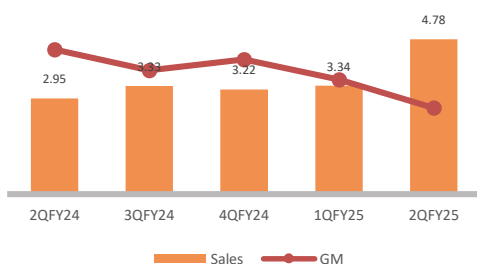
TOMCL Result Review - 2QFY25



Friday, February 28, 2025

Rupees' millions	2QFY25	2QFY24	YoY	1HFY25	1HFY24	YoY
Net Sales	4,782	2,949	62.2% ▲	8,123	5,241	55.0% ▲
Cost of Sales	-4,358	-2,510	73.6% ▲	-7,305	-4,533	61.2% ▲
Gross Profit	424	439	3.3% ▼	818	708	15.4% ▲
SG&A Expenses	-161	-177	8.7% ▼	-314	-320	2.0% ▼
Other Expenses	-72	-2	2846.4% ▲	-80	-9	767.6% ▲
Operating Profit	190	260	26.7% ▼	424	379	11.9% ▲
Other Income	66	-37	N/A	101	-19	645.1% ▼
Finance Cost	-50	-61	17.3% ▼	-96	-123	22.0% ▼
Profit Before Taxation	207	162	27.7% ▲	429	237	80.9% ▲
Taxation	-11	-28	61.6% ▼	-63	-52	21.3% ▲
Profit After Taxation	196	134	46.6% ▲	366	186	97.5% ▲
Earnings Per Share	1.32	0.90	46.6% ▲	2.47	1.25	97.5% ▲
Dividend	0.00	0.00		0.00	0.00	
Bonus	0.00	0.00		0.00	0.00	
Gross Margin	8.9%	14.9%	6.0% ▼	10.1%	13.5%	3.4% ▼
SG&A Expenses to Sales	-3.4%	-6.0%	2.6% ▼	-3.9%	-6.1%	2.2% ▼
Other Income to Sales	1.4%	-1.3%	2.6% ▲	1.2%	-0.4%	1.6% ▲
Effective Taxation	-5.3%	-17.5%	12.2% ▼	-14.6%	-21.8%	7.2% ▼
Net Margin	4.1%	4.5%	0.4% ▼	4.5%	3.5%	1.0% ▲

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

